



Please remit payments to:
100 Warren Street Ste. 600
Mankato, MN 56001

Billing Questions?
952.715.3030
billing@abdosolutions.com

L Edward Baker
5965 Ashford Ln
Naples, FL 34110

Invoice No. 453766
Date 02/07/2022
Client No. 50255

SERVICE	AMOUNT
Review of transactions for the year and preparation of 2018 U.S. and State Individual Income Tax Returns	
Current Amount Due	\$ <u>1,300.00</u>

Preferred payments can be made through our website at www.abdosolutions.com.

We accept electronic checking/savings and debit/credit card payments.
A 2.5% surcharge will be applied to credit card transactions.

A LATE FEE computed at 8.0% ANNUAL PERCENTAGE RATE
will be added to any balance remaining 30 days after invoice date
50255

FILED 3/22/22 PE 14.49.00
22 Not clocked
(R)

IN THE CIRCUIT COURT OF THE TWENTIETH JUDICIAL CIRCUIT,
IN AND FOR COLLIER COUNTY, FLORIDA

PROBATE DIVISION
File # 22-CP-3062

IN RE: THE ESTATE OF
LYNN E. BAKER,

Deceased.

NOTICE TO CREDITORS

The administration of the estate of Lynn E. Baker, deceased, File No. 22-CP-3062, is pending in the Circuit Court for Collier County, Florida, Probate Division, the address of which is Collier County Government Complex 3315 E. Tamiami Trail N. 34112. The names and addresses of the personal representative and the personal representative's attorney are set forth below.

All creditors of the decedent and other persons having claims or demands against decedent's estate, including unmatured, contingent or unliquidated claims, on whom a copy of this notice is served must file their claims with this court WITHIN THE LATER OF 3 MONTHS AFTER THE DATE OF THE FIRST PUBLICATION OF THIS NOTICE OR 30 DAYS AFTER THE DATE OF SERVICE OF A COPY OF THIS NOTICE ON THEM.

All other creditors of the decedent and other persons having claims or demands against decedent's estate, including unmatured, contingent or unliquidated claims, must file their claims with this court WITHIN 3 MONTHS AFTER THE DATE OF THE FIRST PUBLICATION OF THIS NOTICE.

ALL CLAIMS NOT SO FILED WILL BE FOREVER BARRED.

The date of first publication of this Notice is December 23, 2022.

Attorney for Personal Representative: Brian McNamara, Esq.
Personal Representative: Lynne Marley Baker

McNamara Legal Services, P.A.
Fla. Bar No.: 98022
5425 Park Central Court
Naples, FL 34109
P: 239-204-4766
F: 239-204-4767
E: Brian@mcnamaralegalservices.com

IN THE CIRCUIT COURT OF THE TWENTIETH JUDICIAL CIRCUIT, IN AND FOR
COLLIER COUNTY, FLORIDA

PROBATE DIVISION
File Number: 22-CP-3062

IN RE: THE ESTATE OF
LYNNE E. BAKER,
Deceased.

ORDER APPOINTING PERSONAL REPRESENTATIVE
(intestate – single)

On the petition of Lynne Marley Baker for administration of the estate of Lynn E. Baker, deceased, the court finding that the decedent died on March 26, 2022, and that Lynne Marley Baker is entitled to appointment as personal representative for the reason she is the surviving spouse of the decedent and therefore receives preference in appointment under Fla. Stat. 733.301(1)(b)(1), and that Lynne Marley Baker is qualified to be personal representative, it is

ADJUDGED that Lynne Marley Baker, is appointed personal representative of the estate of the decedent, and that upon taking the prescribed oath, filing designation and acceptance of resident agent, and no bond shall be required, letters of administration shall be issued.

I, Crystal K. Kinzel, Clerk of Courts in and for Collier County do hereby certify that the above instrument is a true and correct copy of the original filed in Collier County, Florida.

By: *Barbara C. Flowers*
Barbara C. Flowers, Deputy Clerk
Date: Dec 08 2022



Paul Yoo
eSigned by Paul Yoo, Joseph Q. In 11-2022, CP-003062-000130X, 12/07/2022, 15:51:37, Filed

Electronic Service List
Katarina Chavez <katarina@mcnamaralegalservices.com>
Brian S McNamara <Brian@mcnamaralegalservices.com>

**IN THE CIRCUIT COURT OF THE TWENTIETH JUDICIAL
CIRCUIT IN AND FOR COLLIER COUNTY, FLORIDA**

**IN RE: ESTATE OF
LYNN E. BAKER,**

**PROBATE DIVISION
22-CP-3062**

Deceased.

LETTERS OF ADMINISTRATION

TO ALL WHOM IT MAY CONCERN

WHEREAS, Lynn E. Baker, a resident of Collier County, died on March 26, 2022, owning assets in the State of Florida, and

WHEREAS, Lynne Marley Baker has been appointed personal representative of the estate of the decedent and has performed all acts prerequisite to issuance of Letters of Administration in the estate,

NOW, THEREFORE, I, the undersigned Circuit Judge, declare Lynne Marley Baker, to be duly qualified under the laws of the State of Florida to act as personal representative of the estate of Lynn E. Baker, deceased, with full power to administer the estate according to law; to ask, demand, sue for, recover and receive the property of the decedent; to pay the debts of the decedent as far as the assets of the estate will permit and the law directs; and to make distribution of the estate according to law.

I, Crystal K. Kinzel, Clerk of Courts in and for Collier County do hereby certify that the above instrument is a true and correct copy of the original filed in Collier County, Florida.

By:

Barbara C. Flowers
Barbara C. Flowers, Deputy Clerk

Date: Dec 08 2022



eSigned by: Hester, Joseph G in 11-2022-CP-003882-0061-301 12/07/2022 15:22:09 u00020

Electronic Service List

Katarina Chavez <katarina@mcnamaralegalservices.com>
Brian S McNamara <Brian@mcnamaralegalservices.com>

5. Karen Jane Baker, whose address is 1068 Highway 25 N. Edgefield, SC 29824, and who is qualified under the laws of the State of Florida to serve as personal representative of the decedent's estate is entitled to preference in appointment as personal representative because she is the decedent's sister and is appointed under the will as personal representative.

6. The nature and approximate value of the assets in this estate are:

Bank Vista Account for LLCs	est.	\$900,000.00
Bank Vista Personal Account	est.	unknown
Advisors Equity, LLC	est.	unknown
Advisors GP, LLC	est.	unknown
Affiliated Wealth Advisors LP	est.	unknown
AE Advisors, LLC	est.	unknown
Advisors Equity II, LLC	est.	unknown

Estimated Total: \$ 900,000.00+

7. This estate will be required to file a federal estate tax return.

8. After the exercise of reasonable diligence, petitioner is unaware of any unrevoked wills or codicils of decedent other than a copy of the decedent's Last Will and Testament executed April 4, 2016, as a pour-over will to the Declaration of Trust of L. Edward Baker, Dated June 22, 2012. The 2012 Trust Declaration is missing, and its 2019 Amendment and Restatement was validly executed.

Petitioner requests that Karen Jane Baker be appointed personal representative of the estate of the decedent.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Signed on October 25, 2022.



Brian McNamara, Esq.
Attorney for Petitioner
McNamara Legal Services, P.A.
Fla. Bar No.: 98022
5425 Park Central Ct
Naples, FL 34109
P: 239-204-4766
F: 239-204-4767
E: brian@mcnamaralegalservices.com



Karen Jane Baker, Petitioner

**IN THE CIRCUIT COURT OF THE TWENTIETH JUDICIAL
CIRCUIT IN AND FOR COLLIER COUNTY, FLORIDA**

**IN RE: ESTATE OF
LYNN EDWARD BAKER**

**PROBATE DIVISION
22-CP-**

Deceased.

_____ /

**PETITION FOR ADMINISTRATION
(Testate Florida resident -- single petitioner)**

Petitioner, Karen Jane Baker, alleges:

1. Petitioner has an interest in the above estate as the sister of the decedent, Lynn Edward Baker. Petitioner's name and address are set forth in paragraph 3 and the name and office address of his or her attorney are set forth at the end of this petition.

2. Decedent Lynn Edward Baker, whose last known address was 5965 Ashford Lane, Naples, FL 34110, and, if known, whose age was 74 and the last four digits of whose social security number is xxx-xx-2691, died on March 26, 2022, and on the date of death, decedent was domiciled in Collier County, State of Florida.

3. So far as is known, the names of the beneficiaries of this estate and of the decedent's surviving spouse, if any, their addresses and relationships to decedent, and the dates of birth of any who are minors, are:

NAME	ADDRESS	RELATIONSHIP	DOB
------	---------	--------------	-----

Declaration of Trust of L. Edward Baker, June 22, 2021, as Amended and Restated as of April 8, 2019

Karen Jane Baker, Successor Trustee

Beneficiaries under the Declaration of Trust of L. Edward Baker

Lynne Marley Baker	5965 Ashford Lane, Naples, FL 34110	Wife	n/a
Christopher Lynn Corbett		Son	n/a
Ryan Michael Baker		Son	n/a
Lindsay Kathryn Cleveland		Daughter	n/a
Alexandra B. Anderson		Daughter	n/a

4. Venue of this proceeding is in this county because the decedent died owning personal property subject to the probate proceeding in this county.

MCNAMARA LEGAL SERVICES, P.A.

Brian McNamara, Esq.
Attorney at Law
www.mcnamaralegalservices.com

Phone: 239-204-4766
Fax: 239-204-4767
brian@mcnamaralegalservices.com

December 15, 2022

RE: Estate of Lynn Edward "Ed" Baker; 22-CP-3062

To whom it may concern:

Please allow me this time to introduce myself, Brian McNamara, Esq. I have been retained to act as the Attorney for the Estate of Mr. Baker, who passed March 2022. Since you have invested funds with Mr. Baker, you are receiving this packet as a creditor of his estate.

Enclosed with this letter is the Petition for Administration, Letters of Administration, Order Appointing Personal Representative, and Notice to Creditors. Florida law provides that creditors have 3 months from the first date of publication to file a claim against the estate. Due to the complicated nature of this estate, and the sheer volume of creditors like yourself, we are willing to extend this period for investors, until further notice.

Now that a personal representative has been appointed, we have the legal authority to act on behalf of the estate. We have been working on identifying assets and will continue to do so as the estate's representative. This process has, and will continue to take some time. In the meantime, please use this time to file a formal claim against the estate. You may seek other counsel in this matter, though it is not necessary for you to do so. I, nor my firm represent any individual, group or entity as creditors. My duty is to properly administer the estate and I am happy to answer any questions you may have toward that goal.

Regards,



Brian McNamara, Esq.

Attorney for the Estate
Of Lynn Edward Baker

View/Print Label

1. Ensure there are no other shipping or tracking labels attached to your package. Select the Print button on the print dialogue box that appears. Note: If your browser does not support this function, select Print from the File menu to print the label.

2. Fold the printed label at the solid line below. Place the label in a UPS Shipping Pouch. If you do not have a pouch, affix the folded label using clear plastic shipping tape over the entire label.

3. GETTING YOUR SHIPMENT TO UPS

Customers with a scheduled Pickup

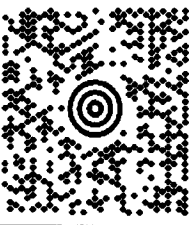

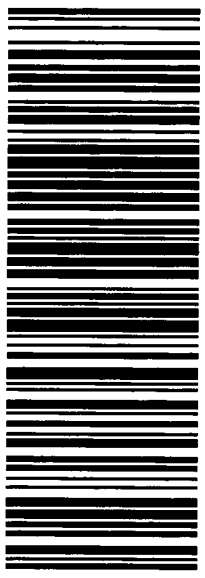
- Your driver will pickup your shipment(s) as usual.

Customers without a scheduled Pickup

- Schedule a Pickup on ups.com to have a UPS driver pickup all of your packages.
- Take your package to any location of The UPS Store®, UPS Access Point(TM) location, UPS Drop Box, UPS Customer Center, Staples® or Authorized Shipping Outlet near you. To find the location nearest you, please visit the 'Locations' Quick link at ups.com.

UPS Access Point™	5021 VERNON AVE S	MNNEAPOLIS MN 55436-2102
THE UPS STORE		
UPS Access Point™	5115 EXCELSIOR BLVD	MNNEAPOLIS MN 55416-2906
THE UPS STORE		
UPS Access Point™	3109 W 50TH ST	MNNEAPOLIS MN 55410-2102

FOLD HERE

CHLOE H 952-835-9090 ARDO, LLP 5201 EDEN AVE EDINA MN 55436	1 LBS	1 OF 1
SHIP TO: PROBATE DIVISION - FILE #22-CP-3062 COLLIER COUNTY GOVERNMENT COMPLEX 3315 E. TAMiami TRAIL N. NAPLES FL 34112		
		FL 339 4-01
UPS GROUND		
TRACKING #: 1Z 553 32X 03 9724 4609		
		
BILLING: P/P		
Reference #1: DNB - Notice to Creditors - BMO Reference #2: Ann R. XOL 2212.20 NV45 51.0A12/2022*		
