

**IN THE CIRCUIT COURT OF THE TWENTIETH JUDICIAL
CIRCUIT IN AND FOR COLLIER COUNTY, FLORIDA**

**IN RE: ESTATE OF
LYNN EDWARD BAKER**

**PROBATE DIVISION
22-CP-**

Deceased.

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**PETITION FOR ADMINISTRATION
(Testate Florida resident -- single petitioner)**

Petitioner, Karen Jane Baker, alleges:

1. Petitioner has an interest in the above estate as the sister of the decedent, Lynn Edward Baker. Petitioner's name and address are set forth in paragraph 3 and the name and office address of his or her attorney are set forth at the end of this petition.

2. Decedent Lynn Edward Baker, whose last known address was 5965 Ashford Lane, Naples, FL 34110, and, if known, whose age was 74 and the last four digits of whose social security number is xxx-xx-2691, died on March 26, 2022, and on the date of death, decedent was domiciled in Collier County, State of Florida.

3. So far as is known, the names of the beneficiaries of this estate and of the decedent's surviving spouse, if any, their addresses and relationships to decedent, and the dates of birth of any who are minors, are:

NAME	ADDRESS	RELATIONSHIP	DOB
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Declaration of Trust of L. Edward Baker, June 22, 2021, as Amended and Restated as of April 8, 2019

Karen Jane Baker, Successor Trustee

Beneficiaries under the Declaration of Trust of L. Edward Baker

Lynne Marley Baker	5965 Ashford Lane, Naples, FL 34110	Wife	n/a
Christopher Lynn Corbett		Son	n/a
Ryan Michael Baker		Son	n/a
Lindsay Kathryn Cleveland		Daughter	n/a
Alexandra B. Anderson		Daughter	n/a

4. Venue of this proceeding is in this county because the decedent died owning personal property subject to the probate proceeding in this county.

5. Karen Jane Baker, whose address is 1068 Highway 25 N. Edgefield, SC 29824, and who is qualified under the laws of the State of Florida to serve as personal representative of the decedent's estate is entitled to preference in appointment as personal representative because she is the decedent's sister and is appointed under the will as personal representative.

6. The nature and approximate value of the assets in this estate are:

Bank Vista Account for LLCs	est.	\$900,000.00
Bank Vista Personal Account	est.	unknown
Advisors Equity, LLC	est.	unknown
Advisors GP, LLC	est.	unknown
Affiliated Wealth Advisors LP	est.	unknown
AE Advisors, LLC	est.	unknown
Advisors Equity II, LLC	est.	unknown

Estimated Total: \$ 900,000.00+

7. This estate will be required to file a federal estate tax return.

8. After the exercise of reasonable diligence, petitioner is unaware of any unrevoked wills or codicils of decedent other than a copy of the decedent's Last Will and Testament executed April 4, 2016, as a pour-over will to the Declaration of Trust of L. Edward Baker, Dated June 22, 2012. The 2012 Trust Declaration is missing, and its 2019 Amendment and Restatement was validly executed.

Petitioner requests that Karen Jane Baker be appointed personal representative of the estate of the decedent.

Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Signed on October 25, 2022.



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Karen Jane Baker, Petitioner