

CIRCUIT COURT – 20TH JUDICIAL CIRCUIT –
COLLIER COUNTY, FLORIDA

IN RE: ESTATE OF PROBATE DIVISION

LYNN E. BAKER, File No. 22-CP-3062

Deceased.

STATEMENT OF CLAIM

The undersigned, Kim D. Wood, hereby presents for filing against the above estate this statement of claim and allege:

1. The undersigned claimant invested funds with the decedent through Advisors Equity, LLC, a Delaware limited liability company (“Advisors Equity”). Specifically, the undersigned claimant invested (i) \$100,000 in Advisors Equity’s Series A Fund and (ii) \$100,000 in Advisors Equity’s Series C Fund.

2. IAMC, LLC, a Delaware limited liability company (“IAMC”), is the managing member of Advisors Equity.

3. Upon information and belief, the decedent was the sole member of IAMC.

4. The basis for this claim is that the decedent, through IAMC, may have comingled the foregoing amounts with his own personal assets, rather than investing the amounts as agreed upon.

5. The name and address of the claimant are:

Kim D. Wood
3034 Cypress Circle North
Medina, MN 55340

And the name and address of the claimant’s attorney, if any, are as set forth below.

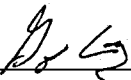
6. The amount of the claim is uncertain.

7. The claim is not contingent or unliquidated.

8. The claim is not secured.

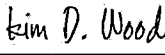
Under penalties of perjury, I declare that I have read the foregoing, and the facts alleged are true, to the best of my knowledge and belief.

Signed on January 10, 2023.



Attorney for Claimant

Signed on 1/10/2023.

DocuSigned by:


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Kim D. Wood, Claimant

Garrett M. Carney
Coleman, Yovanovich & Koester, P.A.
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Naples, FL 34103
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Copy mailed to attorney for the Personal
Representative on _____, 2023.

CLERK OF THE CIRCUIT COURT

By: _____

[Print or Type Names under All Signature Lines]