

Assets of the Deceased

**Revocable
Trust**

Beneficiary
(Life insurance, Annuity)

**Joint title with right
of survivorship**
(bank accounts, real
estate)

**Transfer on
Death**
(Bank Accounts)

Pay on Death
(Bank Accounts)

**Homestead
Property**
(primary residence of
Florida domicile)

**Tenancy by the
Entireties**
(Joint ownership for
spouses applies to
real estate, bank
accounts)

Assets in the boxes are non-probate assets.
All other assets of a decedent are probate assets,
such as bank accounts without pay-on-death
designations.